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10 *Attorneys for Debtor*
11 *Star Mountain Resources, Inc.*

12 **IN THE UNITED STATES BANKRUPTCY COURT**
13 **FOR THE DISTRICT OF ARIZONA**

14 In re

15 STAR MOUNTAIN RESOURCES,
16 INC. *f/d/b/a* Jameson Stanford
17 Resources Corp., *f/d/b/a*
18 MyOtherCountryClub.com,

19 Debtor.

20 Chapter 11

21 Case No: 2:18-bk-01594-DPC

22 **FIRST AMENDMENT TO JOINT**
23 **CHAPTER 11 PLAN OF**
24 **REORGANIZATION, AS**
25 **SUPPLEMENTED BY THE JOINT PLAN**
26 **SUPPLEMENT AND THE SECOND**
PLAN SUPPLEMENT, AND TO THE
DISCLOSURE STATEMENT IN
SUPPORT OF THE JOINT PLAN

18 Star Mountain Resources, Inc. (the “Debtor”), at the direction of the Bankruptcy
19 Court and with the consent of the Official Committee of Unsecured Creditors (the
20 “Committee”), hereby submits the following amendments to the Joint Chapter 11 Plan of
21 Reorganization filed on October 10, 2018 at Doc. No. 202 (the “Joint Plan”), as
22 supplemented by the Joint Plan Supplement and the Second Plan Supplement, and to the
23 Disclosure Statement in Support of Joint Chapter 11 Plan of Reorganization filed on
24 October 10, 2018 at Doc. No. 203 (the “Disclosure Statement”) as follows:

25 1. The Joint Plan is hereby amended¹ at Article IV, Section D, Paragraph 3 to

26 ¹ Words in **bold** print represent changes or additions to the originally filed texts.

1 state:


2 On the Effective Date, the Reorganized Debtor will amend and file as appropriate
3 its Corporate Documents to reflect the requirements of the Plan, provided that the
4 continued use and viability of the corporate **form** for the Reorganized Debtor has been
5 approved **by the Court over any objection including from the SEC or the United**
6 **States Trustee**. Failure to obtain Court approval shall not constitute a default under the
7 Plan or impair in any way the transfer of the Assets to the Plan Trust and the Plan
8 Trustee's fulfillment of his obligations under the Plan Trust.

9 2. Similarly, the Disclosure Statement is hereby amended at Article IV,
10 Section D, Paragraph 3 to state:

11 On the Effective Date, the Reorganized Debtor will amend and file as appropriate
12 its Corporate Documents to reflect the requirements of the Plan, provided that the
13 continued use and viability of the corporate **form** for the Reorganized Debtor has been
14 approved **by the Court over any objection including from the SEC or the United**
15 **States Trustee**. Failure to obtain Court approval shall not constitute a default under the
16 Plan or impair in any way the transfer of the Assets to the Plan Trust and the Plan
17 Trustee's fulfillment of his obligations under the Plan Trust. To the extent necessary, the
18 Corporate Documents will be provided in **any Plan Supplement filed with the Court**
19 **and noticed to applicable parties**.

20 **DATED** this 21st day of November, 2018.

21
22 FENNEMORE CRAIG, P.C.

23 By /s/ 
24 Gerald L. Shelley
25 Nancy J. March
26 *Attorneys for Debtor*
Star Mountain Resources, Inc.

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COPY of the foregoing served this
21st day of November, 2018, via email upon
the following parties:

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/s/ 