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**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF ARIZONA**

In re:

STAR MOUNTAIN RESOURCES, INC.,
f/d/b/a Jameson Stanford Resources Corp.,
f/d/b/a MyOtherCountryClub.com

Debtor.

Chapter 11 Proceeding
Case No. 2:18-bk-01594-DPC

**AMENDED ORDER
CONDITIONALLY APPROVING
DISCLOSURE STATEMENT AND
SETTING A COMBINED HEARING
FOR FINAL APPROVAL OF
DISCLOSURE STATEMENT AND
CONFIRMATION OF
COMMITTEE'S CHAPTER 11 PLAN
OF LIQUIDATION**

**TO: ALL CREDITORS, EQUITY SECURITY HOLDERS, AND OTHER PARTIES
IN INTEREST:**

An Amended Disclosure Statement under Chapter 11 of the Bankruptcy Code having been proposed by the Official Committee of Unsecured Creditors (the "**Committee**"), referring to an Amended Chapter 11 Plan of Liquidation [Doc. 334] proposed by the Committee (the "**Committee Plan**"); and

It having been determined that confirmation of the Committee Plan should proceed with conditional approval of the Disclosure Statement;

IT IS ORDERED AND NOTICE IS HEREBY GIVEN THAT:

1 1. The Disclosure Statement filed on May 8, 2019 at Doc. 335 is conditionally
2 approved.

3 2. The hearing to consider confirmation of the Committee Plan and final approval
4 of the Disclosure Statement shall be held at the United States Bankruptcy Court, 230 N. First
5 Ave., Courtroom 603, Phoenix, Arizona, on **July 1, 2019 at 2:00 p.m. Phoenix time (2:00
6 PDT)** before the Honorable Daniel P. Collins.

7 3. The last day for filing written acceptances or rejections of the Plan is **June 24,
8 2019**. Ballots shall be sent to counsel for the Committee such that they are **received** by
9 counsel undersigned no later than **June 24, 2019 at 5:00 p.m. Phoenix time (PDT)**:

10 Carolyn J. Johnsen
11 Giselle C. Alexander
12 DICKINSON WRIGHT PLLC
13 1850 North Central Avenue, Suite 1400
14 Phoenix, Arizona 85004
15 Fax: (844) 670-6009
16 Email: galexander@dickinsonwright.com

17 4. Pursuant to Bankruptcy Rule 2002(b), a copy of this Order, the Committee
18 Plan, the Disclosure Statement, and a Ballot conforming to Official Form No. 314 shall be
19 transmitted by the Committee by mail to all creditors, equity security holders, and other
20 parties in interest as provided in Bankruptcy Rule 3017(d). The Committee shall file a
21 certificate or affidavit evidencing such transmission.

22 5. The last day for and serving written objections to confirmation of the
23 Committee Plan and to final approval of the Disclosure Statement, pursuant to Bankruptcy
24 Rules 3020(b)(1) and 3017, is **June 24, 2019 at 5:00 p.m. Phoenix time (PDT)**. Written
25 objections must be filed with the Bankruptcy Court and served on Committee counsel listed
26 above.

 6. The Committee shall file a ballot report as required by Local Bankruptcy Rule
3018, one business day prior to the hearing date set for the confirmation of the Committee
Plan.

 DATED, SIGNED AND ORDERED ABOVE.

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